V6 Dependent

2014-2015 Household Resources Verification Worksheet

Federal Student Aid Programs

Your application was selected for review in a process called "verification." We must compare information you provided on your FAFSA with information provided on this form and, if requested, official 2013 IRS tax return transcripts and/or 2013 W-2 earnings statements. The law requires us to request this information before awarding financial aid. If there are differences between our FAFSA data, the information provided on this worksheet, or your financial documents, we may need to submit corrections electronically to have your information reprocessed.

Complete this form and submit it to the office of Financial Aid as soon as possible to prevent any delays with your financial aid.

What you should do:

1. Complete all applicable sections of this worksheet. **At least one parent is required to sign**.
2. If you have questions about completing this worksheet, please contact your campus Financial Aid Office.
3. Submit this signed worksheet and any other requested documents to your campus Financial Aid Office. If you are uncertain which, if any, income documents to attach to this worksheet, access your student portal at www.sunysuffolk.edu (My Financial Aid).

SCCC must review the requested information, under the financial aid program rules (34 CFR, Part 668).

A. Student Information

Last name _____ First name _____ M.I. _____

Address (include apt. no.) _____

City _____ State _____ ZIP Code _____

Student ID# _____

Date of birth _____

Phone number (include area code) _____

B. Family Information

List the people in your household, including:

- yourself, and your parents (including stepparents), or unmarried biological parents residing together.
- your parents other children, if your parents will provide more than half of their support from July 1, 2014 through June 30, 2015, even if they do not live with you, and;
- other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2014 through June 30, 2015.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2014 and June 30, 2015, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half-Time
		Self		

C. Student Tax Forms and Income Information (all applicants)

1. Check only one box below.

☐ Check here if you imported your tax information using IRS Data Retrieval Tool.

☐ Check here if you are attaching an official IRS 2013 Federal Tax Return Transcript (print a copy at www.irs.gov).

☐ Check here if you will not file and <u>are not required</u> to file a 2013 U.S. Income Tax Return (Complete #3).

2. Child support funds paid by student.

	2013 Paid Amount	Name of Recipient	Name(s)
Child Support Paid	$		
	$		
	$		

3. If you did not file and are not required to file a 2013 Federal income tax return, list below your employer(s) and any income received in 2013 (submit W-2 form or other earnings statements).

Employer	2013 Income	W2 Attached*
	$	⬭ Yes ⬭ No
	$	⬭ Yes ⬭ No
	$	⬭ Yes ⬭ No

`` ***** If you did not receive a W2 please attach explanation.

4. Did you receive Supplemental Nutrition Assistance, commonly known as Food Stamps at some point during the 2012 or 2013 calendar year? ☐ yes ☐ no
If we have reason to believe that the information is not accurate we may require additional documentation.

D. Parent's Tax Forms and Income Information

1. Check only one box below.

☐ Check here if your parent(s) imported tax information using IRS Data Retrieval Tool (Federal transcript not required).

☐ Check here if you are attaching your parents' official 2013 Federal Tax Return Transcript.

☐ Check here if your parent(s) will not file and <u>is not required to file</u> a 2013 U.S. Income Tax Return. (Complete #3)

2. Funds paid out for child support. This pertains to someone in your household who paid out child support to a child in another household.

	2013 Paid Amount	Name of Recipient	Name(s) of Child/Children Paid For
Child Support Paid	$		
	$		

3. If your parent(s) did not file and are not required to file a 2013 Federal income tax return, list below their employer(s) and any income received in 2013 (submit W-2 form or other earnings statements).

Employers	2013 Income	W2* Attached
	$	⬭ Yes ⬭ No
	$	⬭ Yes ⬭ No
	$	⬭ Yes ⬭ No

* If you did not receive a W2 please attach explanation.

4. Did you receive Supplemental Nutrition Assistance, commonly known as Food Stamps at some point during the 2012 or 2013 calendar year? ☐ yes ☐ no

If we have reason to believe that the information is not accurate we may require additional documentation.

E. Household Resources Verification

The information requested on this worksheet is needed to explain how your household met its basic financial expenses during 2013. The total income reported on your FAFSA was very low for your reported household size. Federal regulations require us to verify income sources for cases such as this.

1. Earnings / Benefits

A. Please check all income sources received for 2013 and provide *annual amount(s)*:

☐ Earnings from 2013 employment

Dependent Students: Mother $_____ Father $_____

☐ Child support $_____ annually
☐ Untaxed pensions $_____ "
☐ Other $_____ " Specify: _____
_____

B. Other income/benefits. Please check all that apply:

☐ Social Security/SS Disability ☐ Refunds from School Loans
☐ SNAP / Food Stamps ☐ Savings
☐ Public Assistance ☐ Veteran's Benefits / Allowance
☐ Other Specify: _____

2. Please use this space to explain how you or your family met its basic living expenses in 2013 if none of the categories of income or resources on the reverse side were applicable or if you need to further explain your financial circumstances:

_____

_____

_____

_____

_____

_____

E. Sign this Worksheet

Each person signing this form certifies that all the information reported on it complete and correct. The student and one parent must sign and date.

_____
Student Date

_____
Parent Date

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.